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UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY

_____)	
TRINAD CAPITAL MASTER FUND, LTD.,)	
individually and derivatively on behalf of)	Case No. 2:06-CV-05265-PGS-RJH
MAJESCO ENTERTAINMENT COMPANY,)	
)	
Plaintiff,)	
-against-)	
)	MOTION FOR PRELIMINARY
MORRIS SUTTON, JESSE SUTTON, JOSEPH)	APPROVAL OF DERIVATIVE
SUTTON, LOUIS LIPSCHITZ, AND)	<u>ACTION SETTLEMENT</u>
LAURENCE ARONSON,)	
)	
Defendants,)	
)	
MAJESCO ENTERTAINMENT COMPANY,)	
)	
Nominal Defendant.)	
_____)	

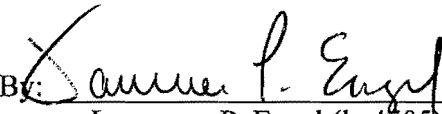
TO: ALL PARTIES AND THEIR COUNSEL OF RECORD

PLEASE TAKE NOTICE THAT, on March 9, 2009, at 11:00 a.m., or as soon thereafter as counsel may be heard, the undersigned attorneys for the plaintiff, will move this Court before the Honorable Peter G. Sheridan for the entry of an order preliminarily approving the settlement and providing notice in the form submitted herewith.

In support of this motion, plaintiff will rely upon Plaintiff's Memorandum of Law In Support of Preliminary Approval of the Proposed Settlement and the Declaration of Lawrence P. Eigel in Support of Motion for Preliminary Approval of Settlement, dated March 2, 2009, and exhibits thereto, including the Stipulation of Settlement.

Dated: March 2, 2009

BRAGAR WEXLER EAGEL &
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By: 
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